



CERTUS

ACCOUNTING & TAX SERVICES



\$949/mo

\$1,288 Retail Value

PLATINUM ACCOUNTING

**INCLUDES EVERYTHING IN THE
GOLD PACKAGE PLUS:**

Weekly Bookkeeper

Check-In: designed to keep your books in perfect order.

Monthly Senior Accountant

Check-in: an opportunity to gain valuable, high-level insights about your financials and cash flow analysis. Designed for owners who want actionable insights to drive success.

Fathom Dashboard and training for custom reports, KPI's, cash flow analysis, and consolidated reporting (for multiple entities).

Tax Planning & Strategy Consultations (3x)

Reports by the 10th

\$649/mo

\$828 Retail Value

GOLD ACCOUNTING

**INCLUDES EVERYTHING IN THE
SILVER PACKAGE PLUS:**

Assigned Senior Accountant:

High-level financial oversight, quarterly check-ins to align financial strategy with business goals, feedback regarding target KPIs, industry benchmarks, and best practices.

Tax Planning and Strategy Consultation (1x)

Business Tax Preparation

Reports by the 15th

\$449/mo

\$599 Retail Value

SILVER ACCOUNTING

Great Harvest Accounting*:
Monthly Financial Reports

Modified Accrual Accounting

Sales Tax Filing

WC Audit Reports

1099 Management and Filing

**Support: Bookkeeper
Monthly 15 min Book Review:**
designed to keep your books in perfect order.

Reports by the 15th

Tax-ready Books

*Great Harvest Accounting includes monthly categorization & reconciliation of books, journal entries to break out revenue by source, monthly payroll accruals, and inventory entries if desired. Includes franchise reporting.
Includes up to 4 accounts with under 200 transactions total per month, (+\$25 each additional account)

Technology: QuickBooks Online subscription required.



	PLATINUM	GOLD	SILVER
Great Harvest Accounting	✓	✓	✓
Monthly Financial Reports	✓	✓	✓
Modified Accrual Accounting	✓	✓	✓
Sales Tax Filing	✓	✓	✓
WC Audit Reports	✓	✓	✓
1099 Management and Filing	✓	✓	✓
Tax Ready Books	✓	✓	✓
Support- Bookkeeper 15 min Monthly Review	✓	✓	✓
Support- Senior Accountant	Monthly	Quarterly	Quarterly
Reports	By the 10th	By the 15th	By the 15th
Categorization of Transactions	Weekly	Monthly	Monthly
Tax Planning & Strategy	3x	1x	
Business Tax Preparation	✓	✓	
State/Local Compliance Filings	✓	✓	
Fathom Dashboard	✓		