CERTUS
ACCOUNTING & TAX SERVICES

BRICKS & MINIFIGS

$899/mo	$599/mo ★	$415/mo
$1,065 Retail Value	$661 Retail Value	$458 Retail Value

PLATINUM ACCOUNTING

INCLUDES EVERYTHING IN THE GOLD PACKAGE PLUS:

Weekly Bookkeeper Check-In: designed to keep your books in perfect order.

Monthly Senior Accountant Check-in: an opportunity to gain valuable, high-level insights about your financials and cash flow analysis. Designed for owners who want actionable insights to drive success.

Fathom Dashboard and training for custom reports, KPI's, cash flow analysis, and consolidated reporting (for multiple entities).

Tax Planning & Strategy Consultations (3x)

Reports by the 15th

GOLD ACCOUNTING

INCLUDES EVERYTHING IN THE SILVER PACKAGE PLUS:

Assigned Senior Accountant: High-level financial oversight, quarterly check-ins to align financial strategy with business goals, feedback regarding target KPIs, industry benchmarks, and best practices.

Tax Planning and Strategy Consultation (1x)

Business Tax Preparation

Reports by the 20th

SILVER ACCOUNTING

Bricks & Minifigs Accounting*: Monthly Financial Reports

Modified Accrual Accounting

Sales Tax Filing

WC audit reports

1099 Management and Filing

Support: Bookkeeper Monthly 15 min Book Review: designed to keep your books in perfect order.

Reports by the 25th

Tax-ready Books

*Bricks & Minifigs Accounting includes monthly categorization & reconciliation of books, journal entries to break out revenue by source, and inventory entries if desired. Includes franchise reporting.
Includes up to 4 accounts with under 200 transactions total per month, (+$25 each additional account)

Technology: QuickBooks Online subscription required.

CERTUS
ACCOUNTING & TAX SERVICES

BRICKS & MINIFIGS

	PLATINUM	GOLD	SILVER
Bricks & Minifigs Accounting	✓	✓	✓
Monthly Financial Reports	✓	✓	✓
Modified Accrual Accounting	✓	✓	✓
Sales Tax Filing	✓	✓	✓
WC Audit Reports	✓	✓	✓
1099 Management and Filing	✓	✓	✓
Tax Ready Books	✓	✓	✓
Support- Bookkeeper 15 min Monthly Review	✓	✓	✓
Support- Senior Accountant	12x	4x	4x
Reports	By the 15th	By the 20th	By the 25th
Categorization of Transactions	Weekly	Monthly	Monthly
Tax Planning & Strategy	3x	1x	
Business Tax Preparation	✓	✓	
State/Local Compliance Filings	✓	✓	
Fathom Dashboard	✓		
Accrued Payroll	✓		